

# Hur påverkas stålmarknaden i Europa av Corona?

**Stålbyggnadsdagen**

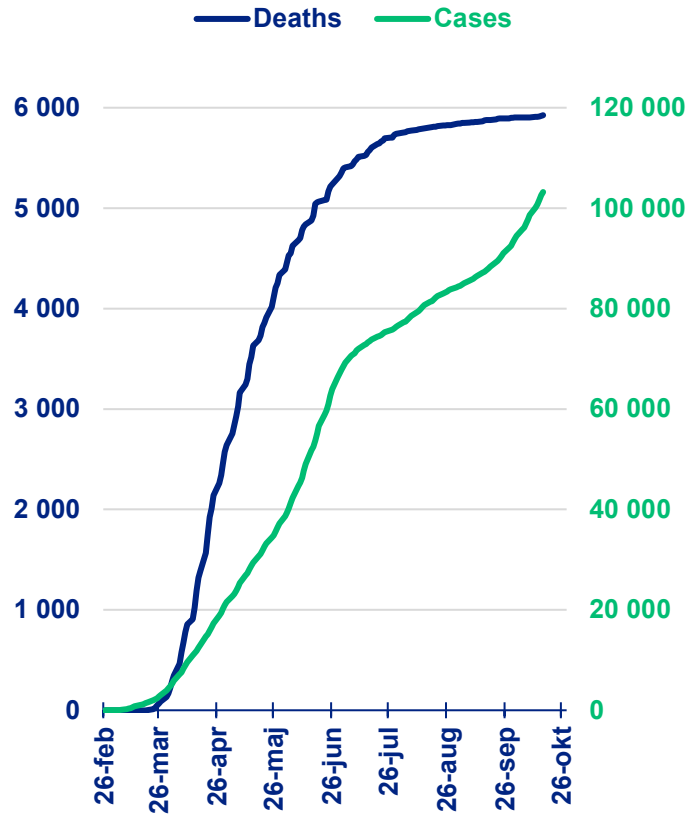
**22 oktober 2020 i Stockholm**

Mathias Ternell Jernkontoret

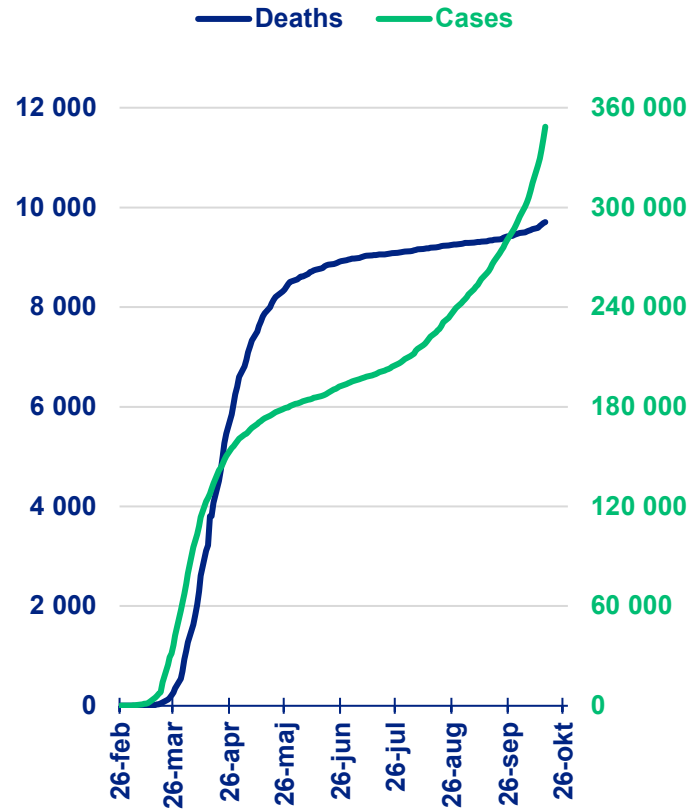
Jernkontoret

# Coronavirus

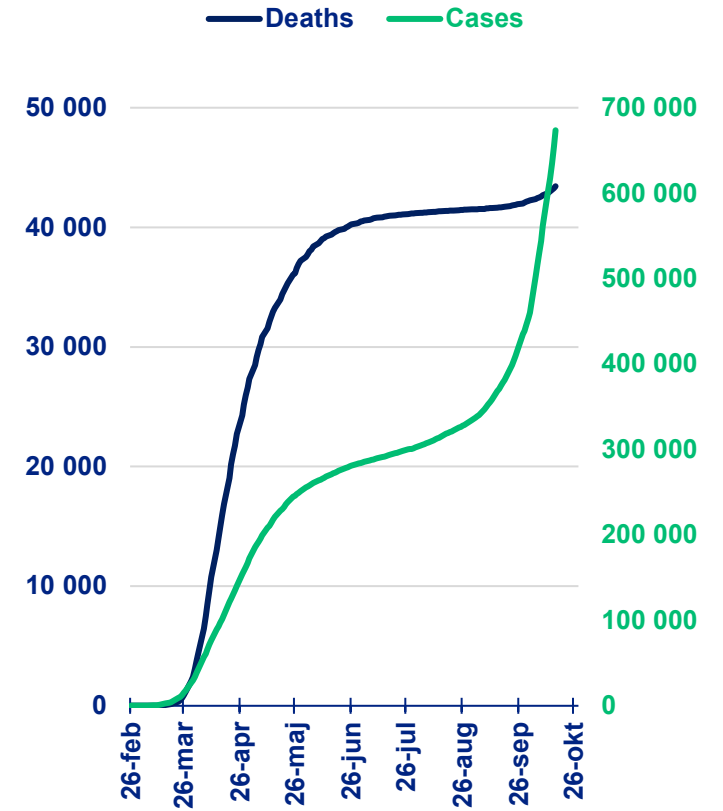
## Sweden



## Germany

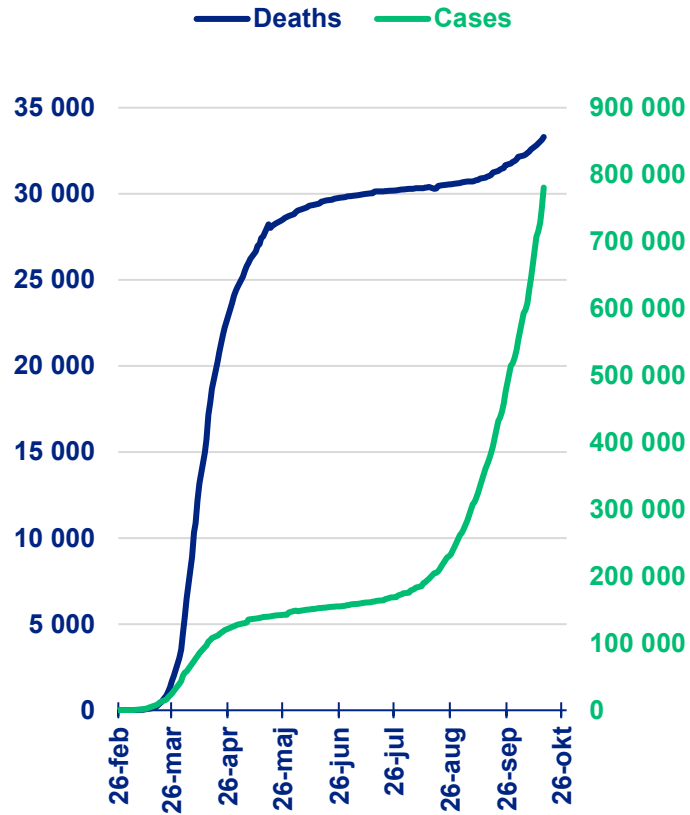


## UK

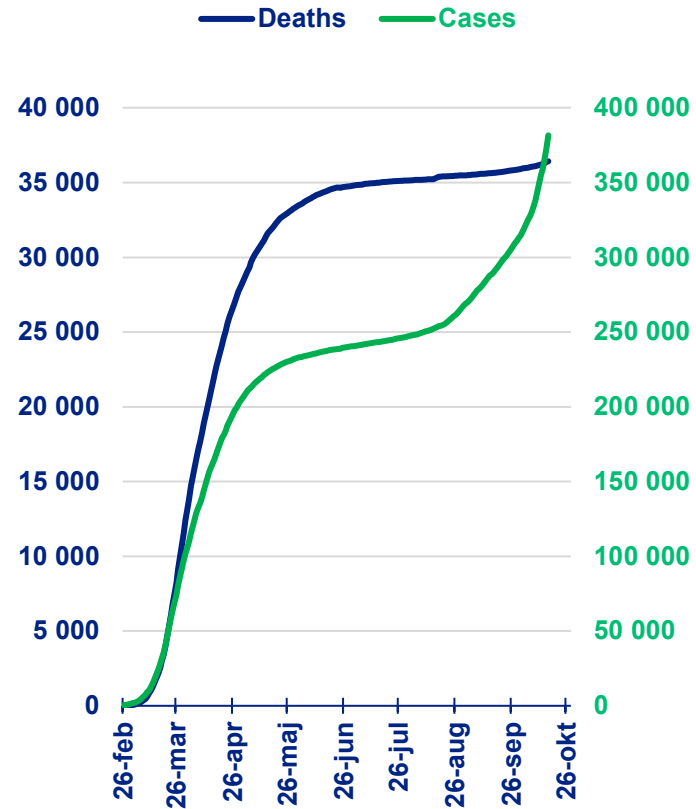


# Coronavirus

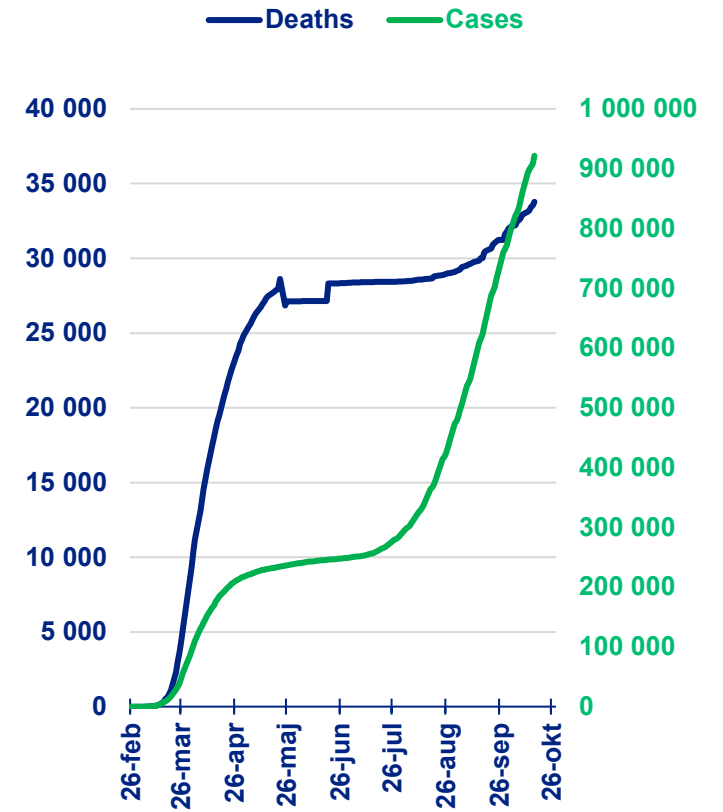
## France



## Italy



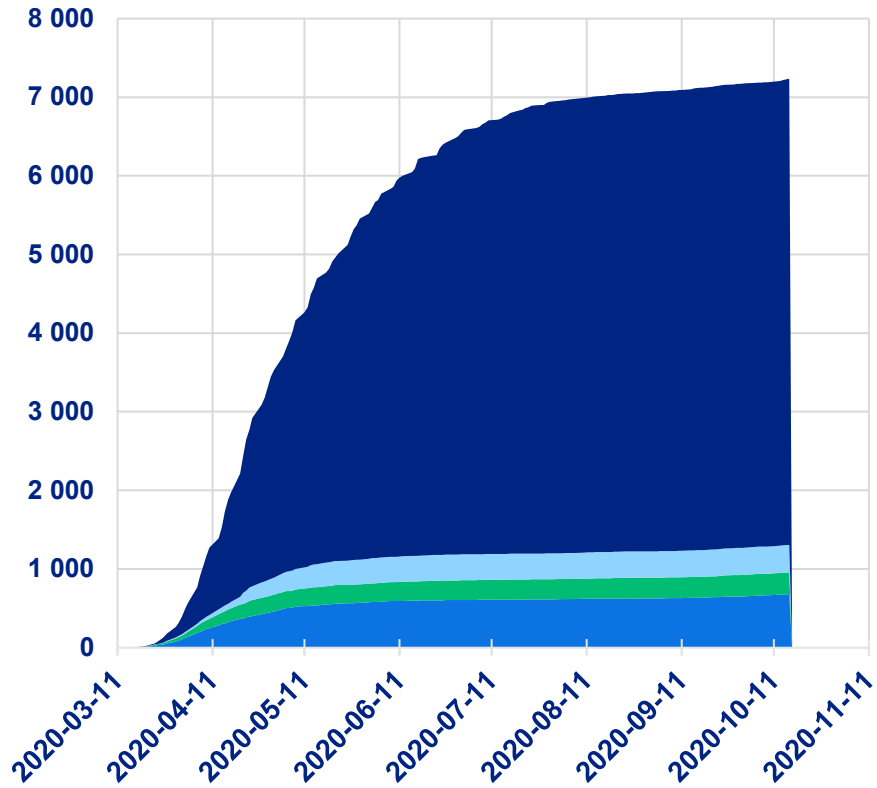
## Spain



# Coronavirus

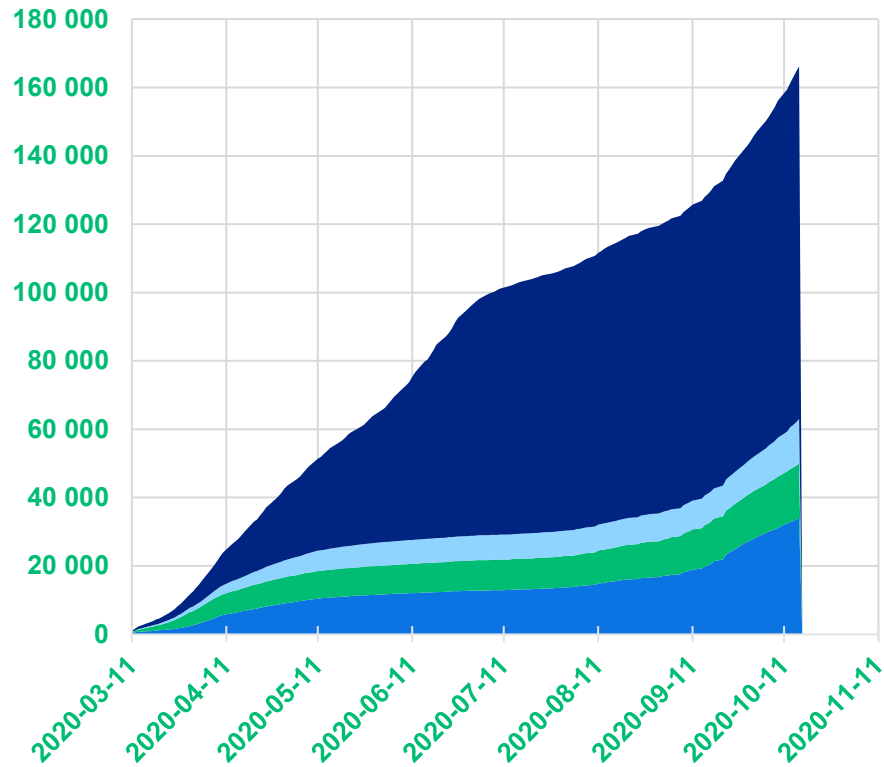
■ Denmark ■ Norway ■ Finland ■ Sweden

Deaths



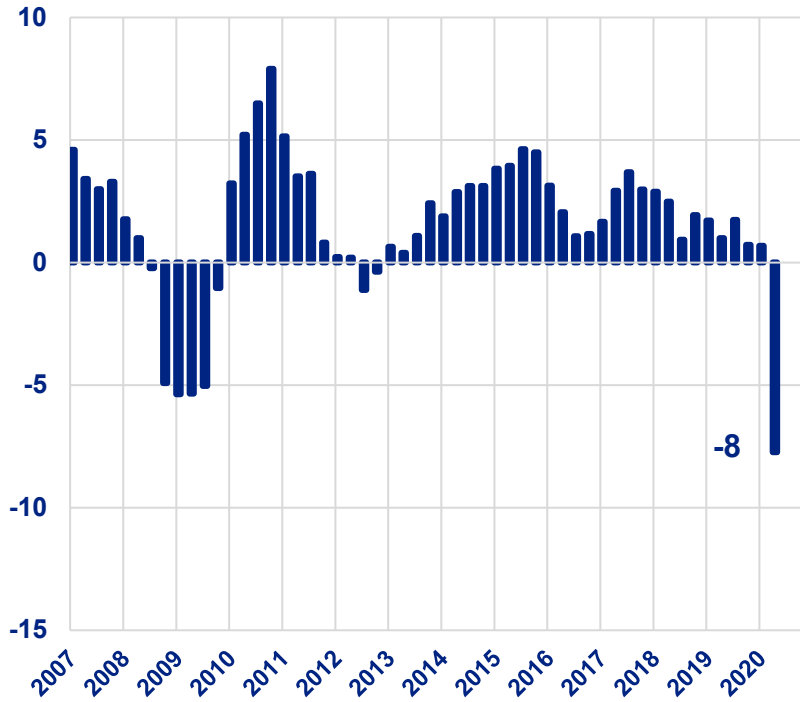
■ Denmark ■ Norway ■ Finland ■ Sweden

Cases

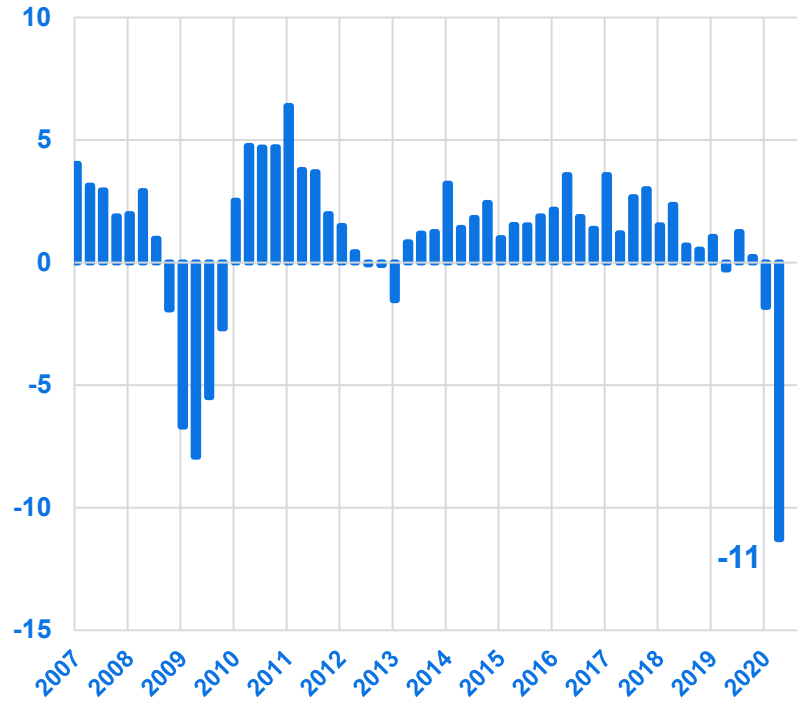


# BNP

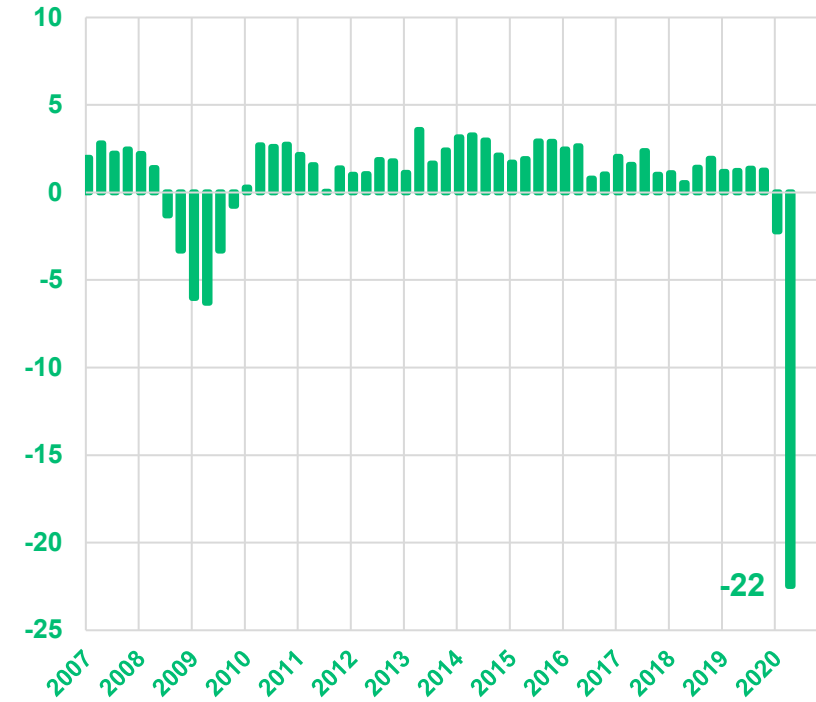
## Sweden



## Germany

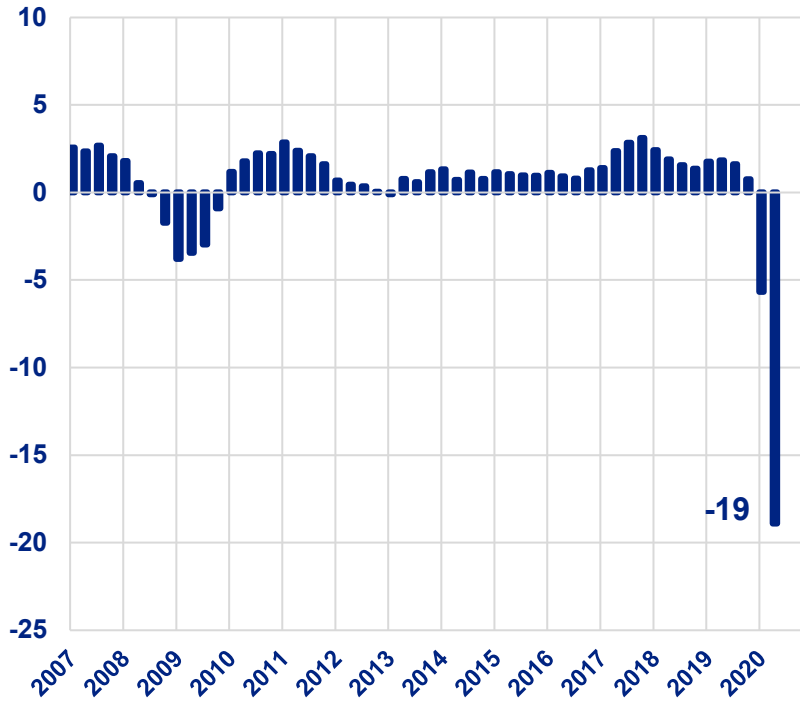


## UK

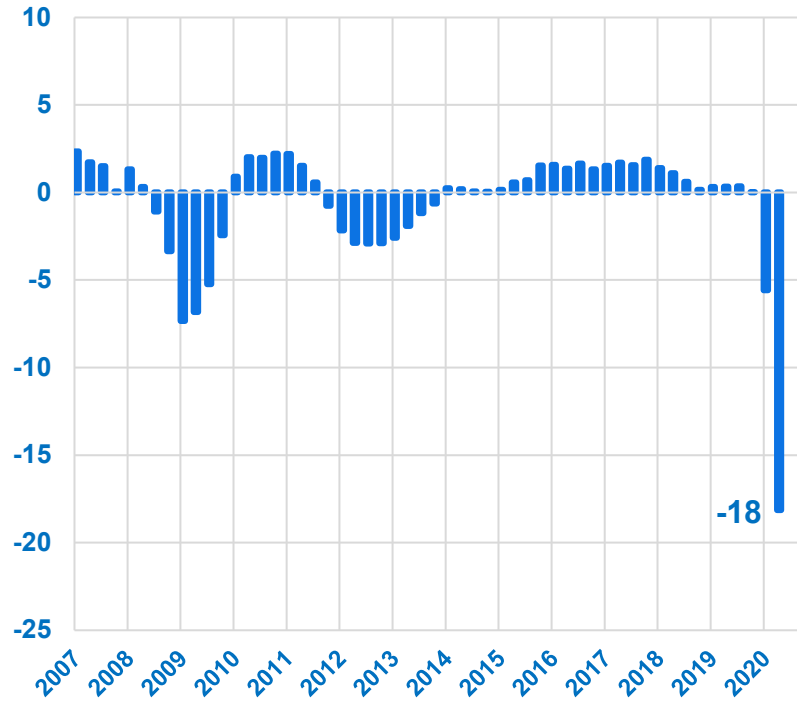


# BNP

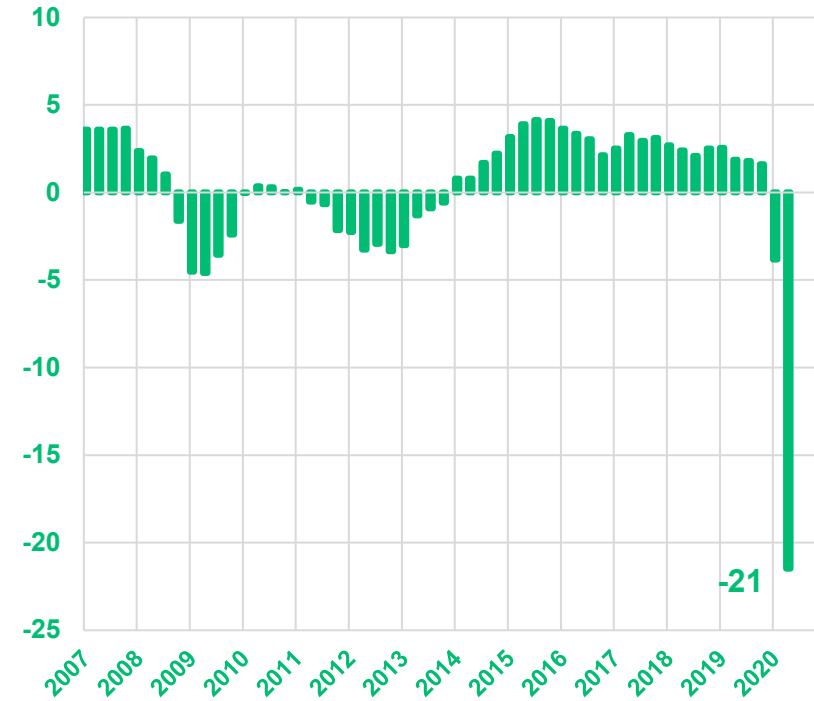
## France



## Italy



## Spain



# Stålkonsumenter

Sweden | Germany | UK | France | Italy | Spain | USA

## Chg % Y/Y

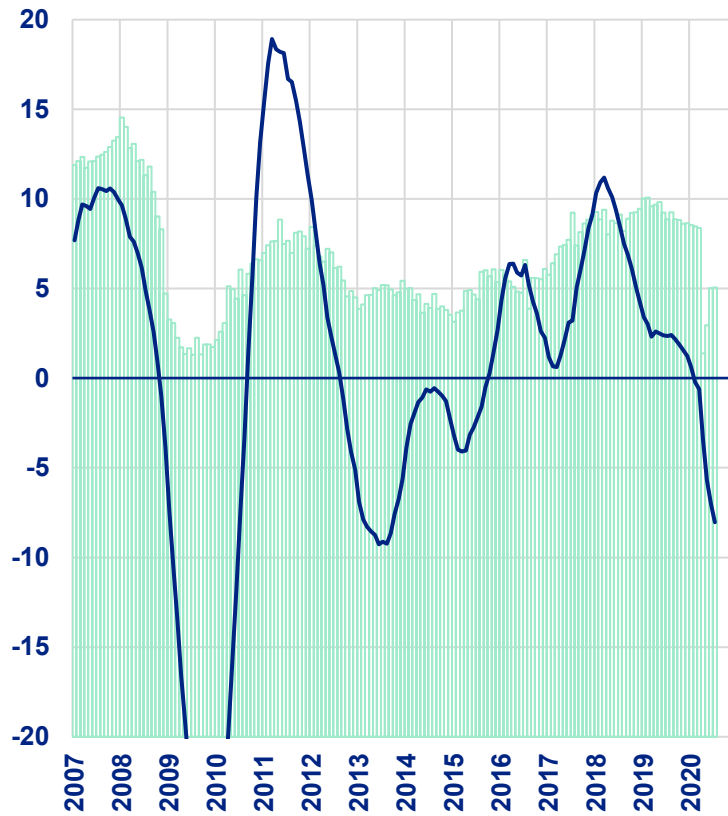
	Sweden	Germany	UK	France	Italy	Spain	USA
GDP Q2	-8	-11	-22	-19	-18	-21	-9

## Chg % YTD

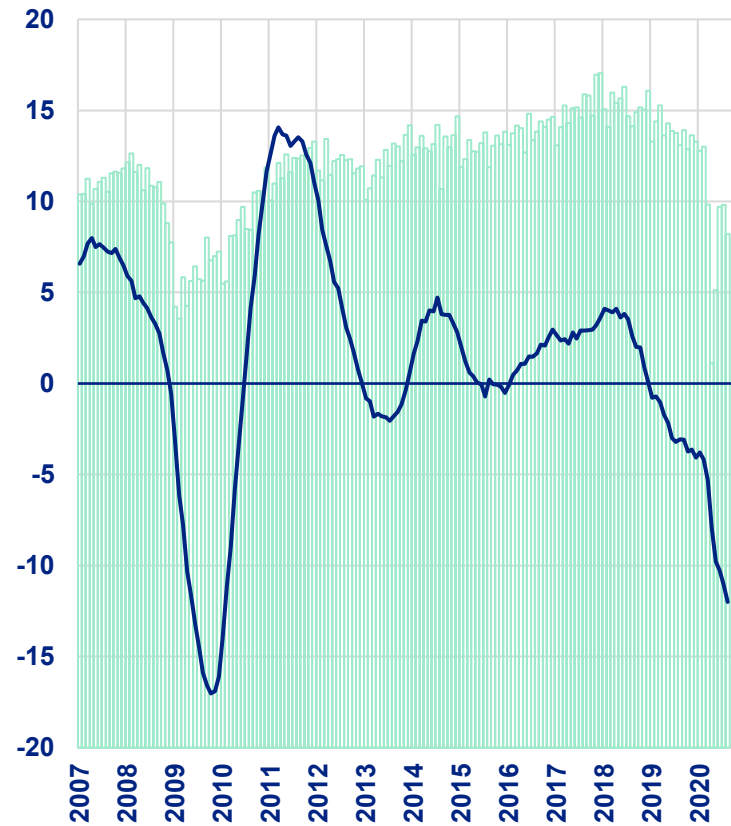
	Sweden	Germany	UK	France	Italy	Spain	USA
Construction	-1	2	-19	-19	-17	-14	-5
Motor Vehicles	-25	-33	-29	-39	-40	-28	-28
Metal Products	-13	-16	-15	-21	-18	-16	-8
Mechanical Machinery	-14	-15	-26	-17	-18	-11	-4

# Efterfrågan på stål

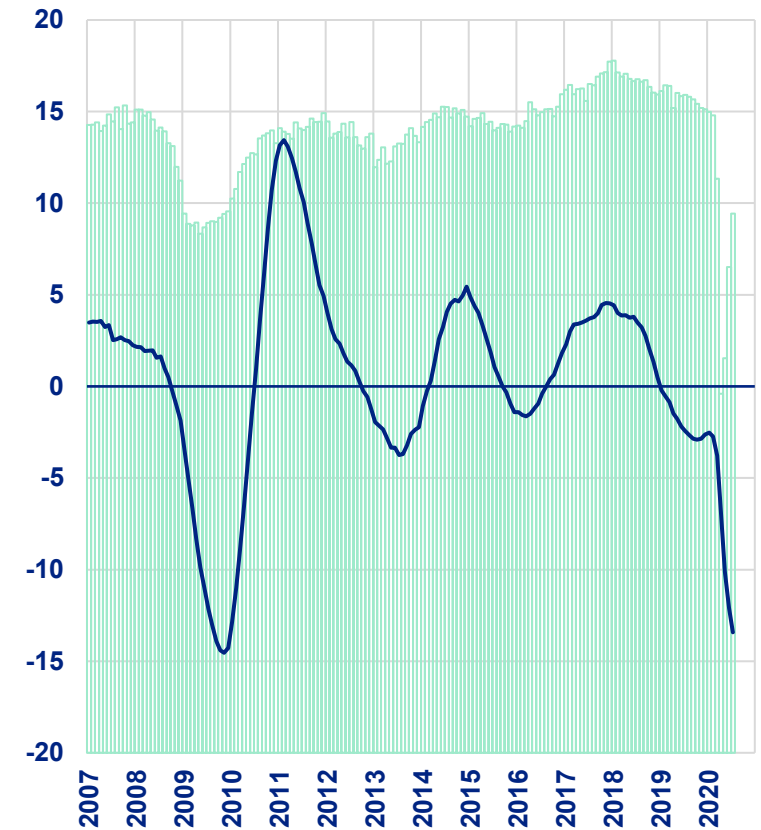
## Sweden



## Germany



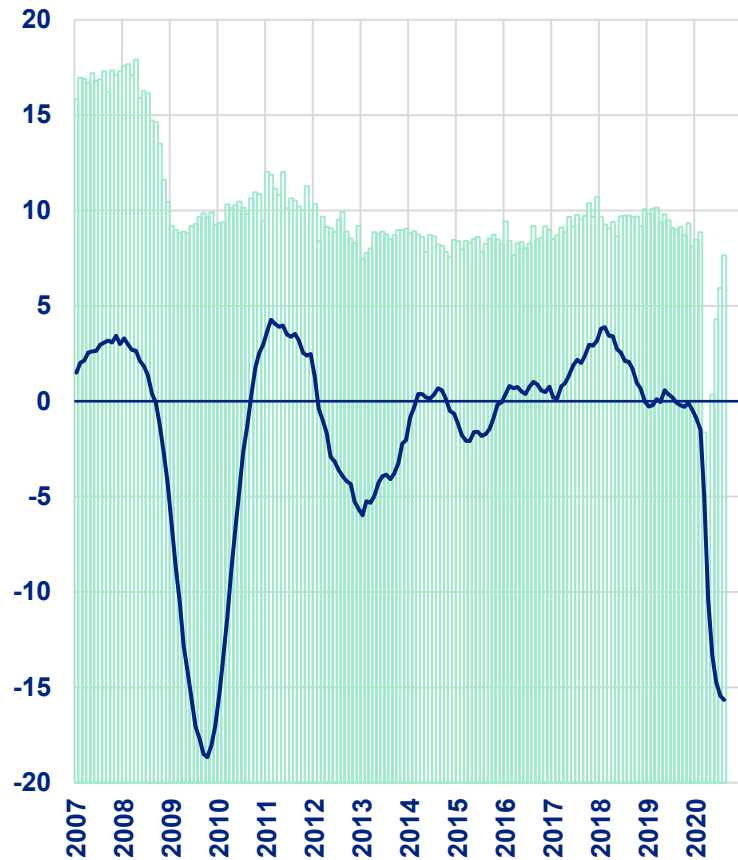
## UK



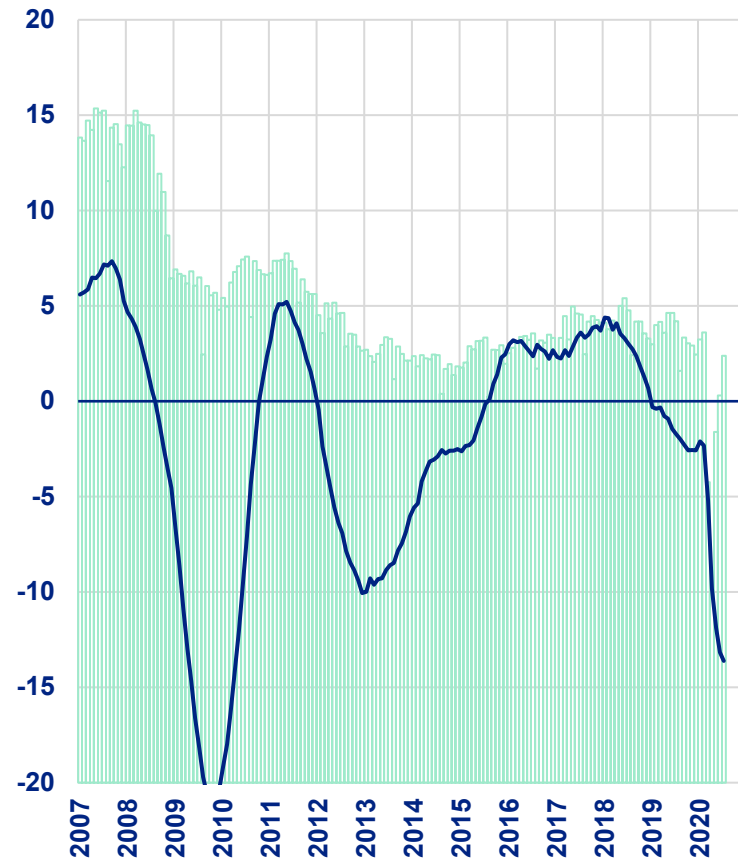


# Efterfrågan på stål

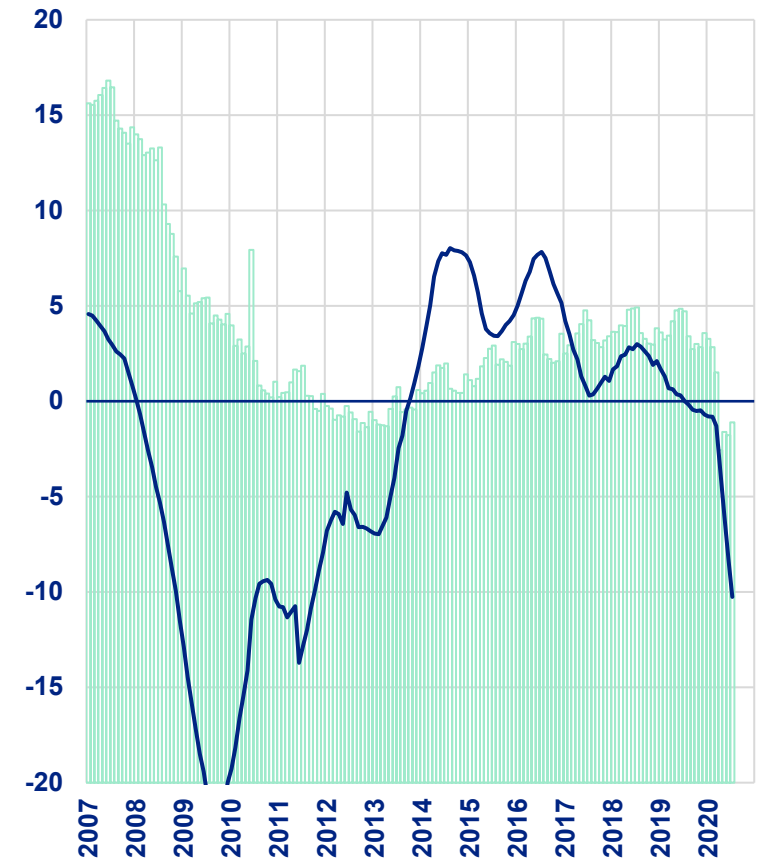
## France



## Italy



## Spain

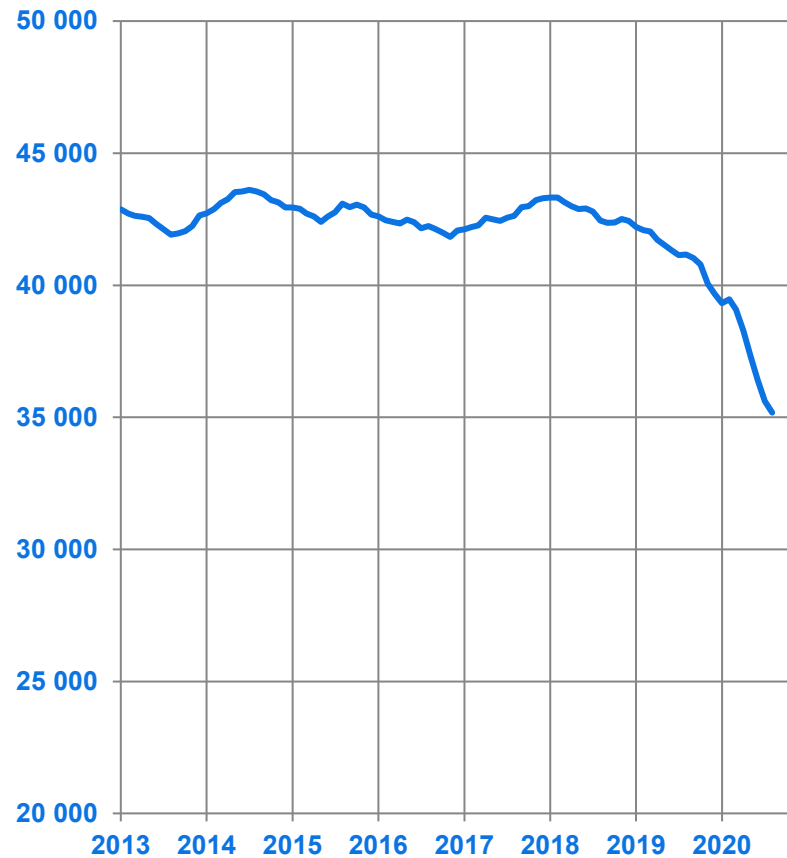


# Produktion av stål

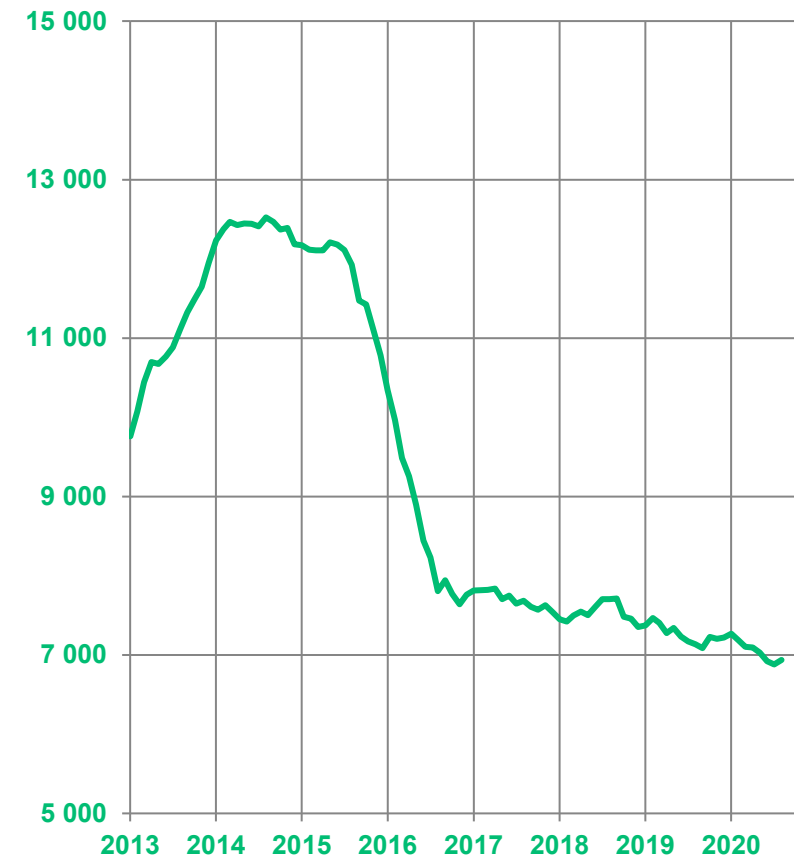
**Sweden** -15%YTD



**Germany** -17%YTD

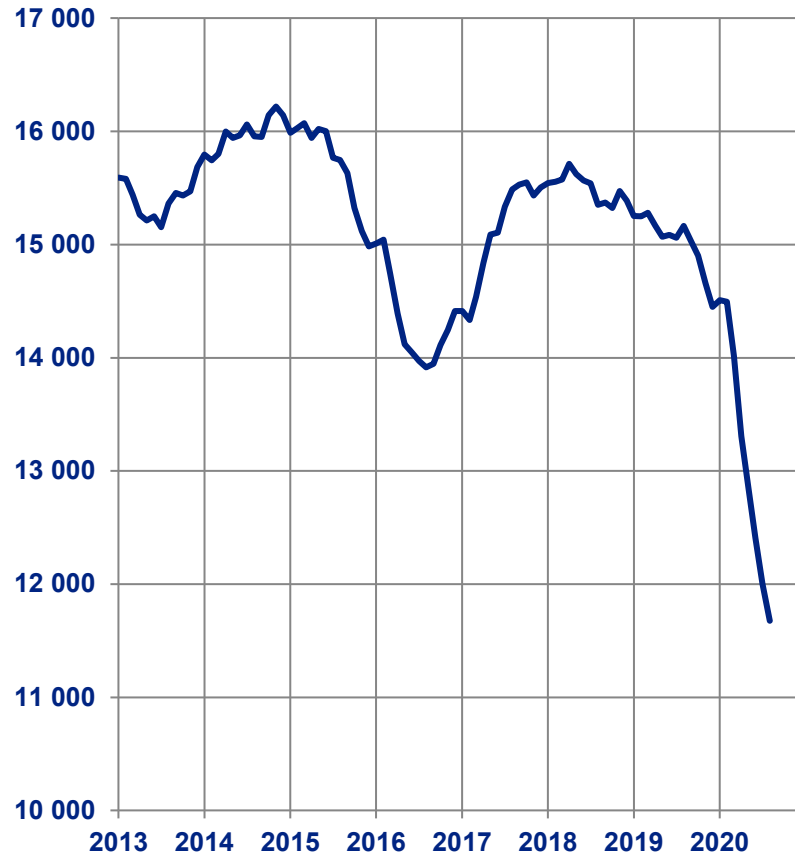


**UK** -6%YTD

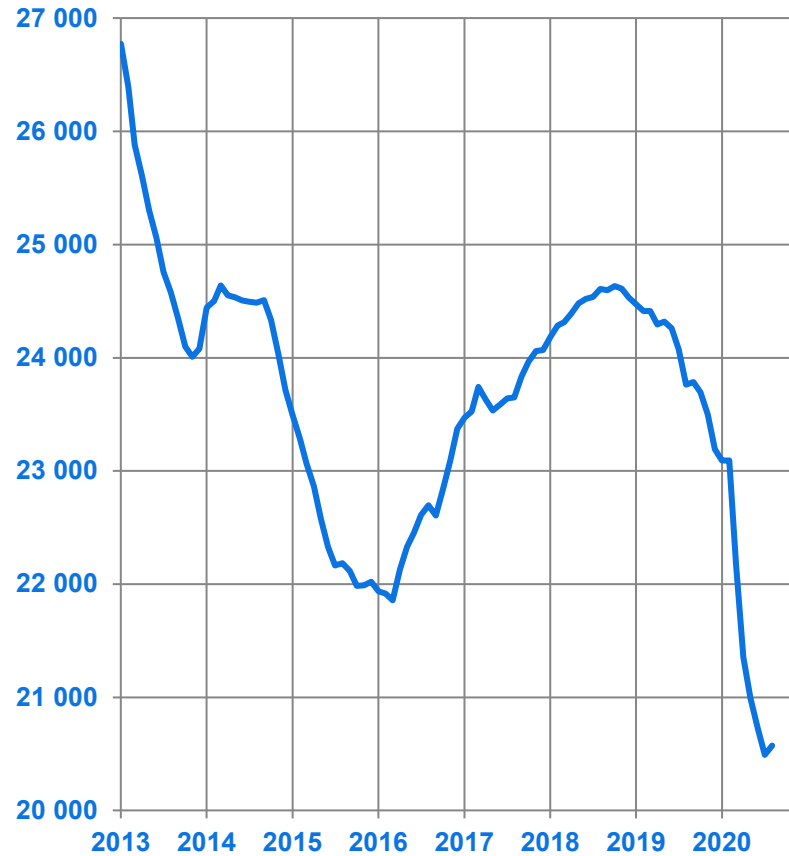


# Produktion av stål

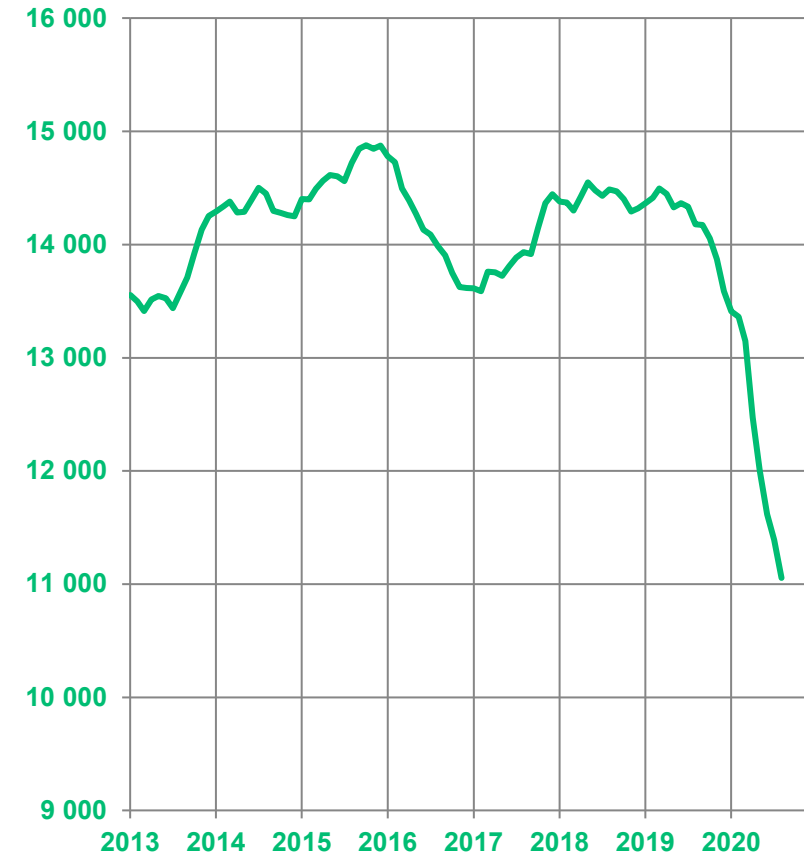
France -28%YTD



Italy -17%YTD



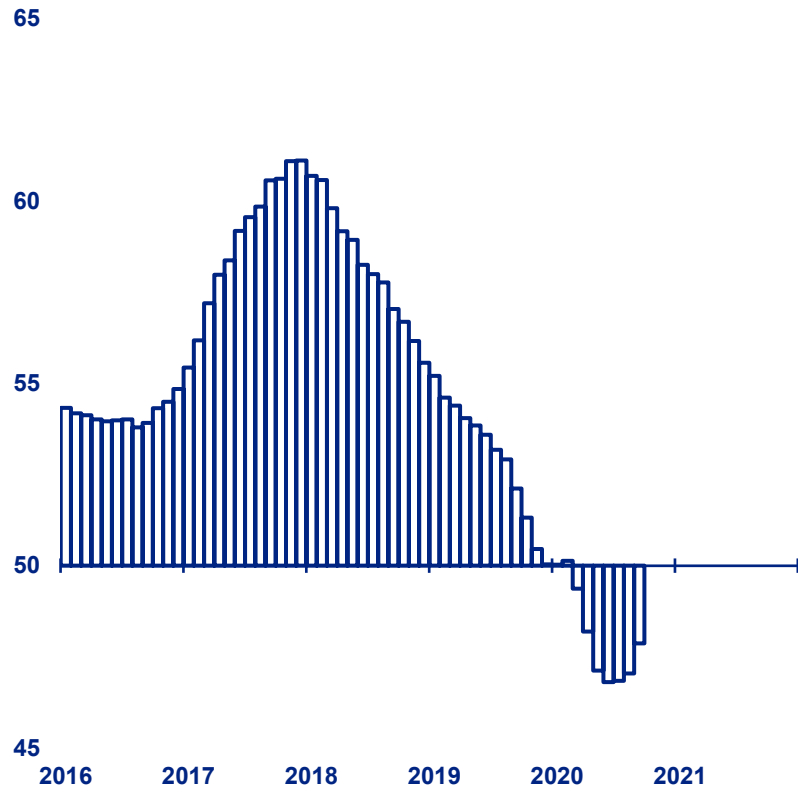
Spain -27%YTD



# Indikatorer & arbetslösa

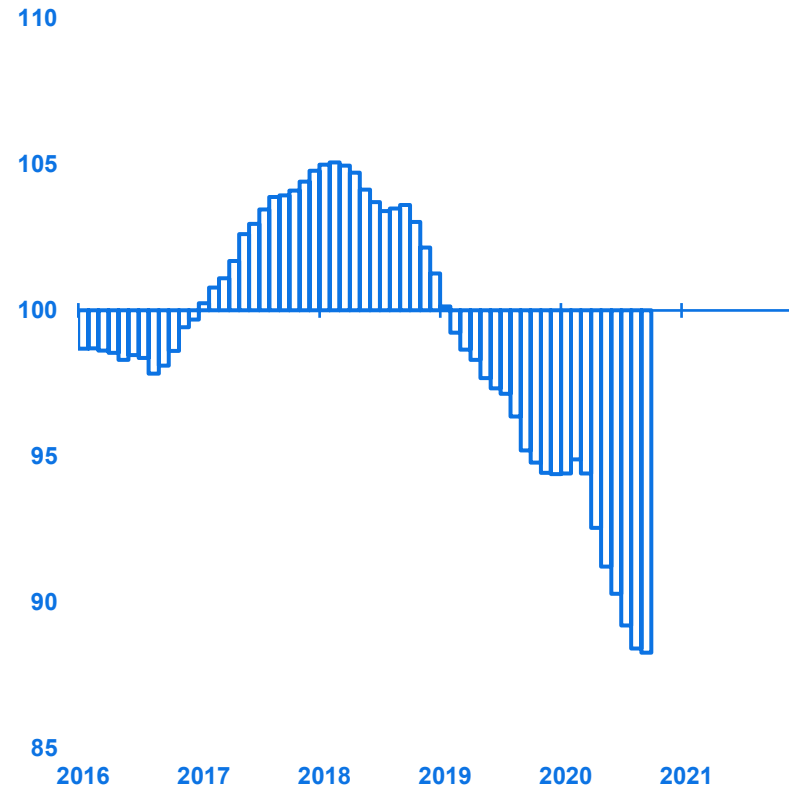
## Sweden

□ PMI PURCHASING MANAGERS INDEX 12 mma



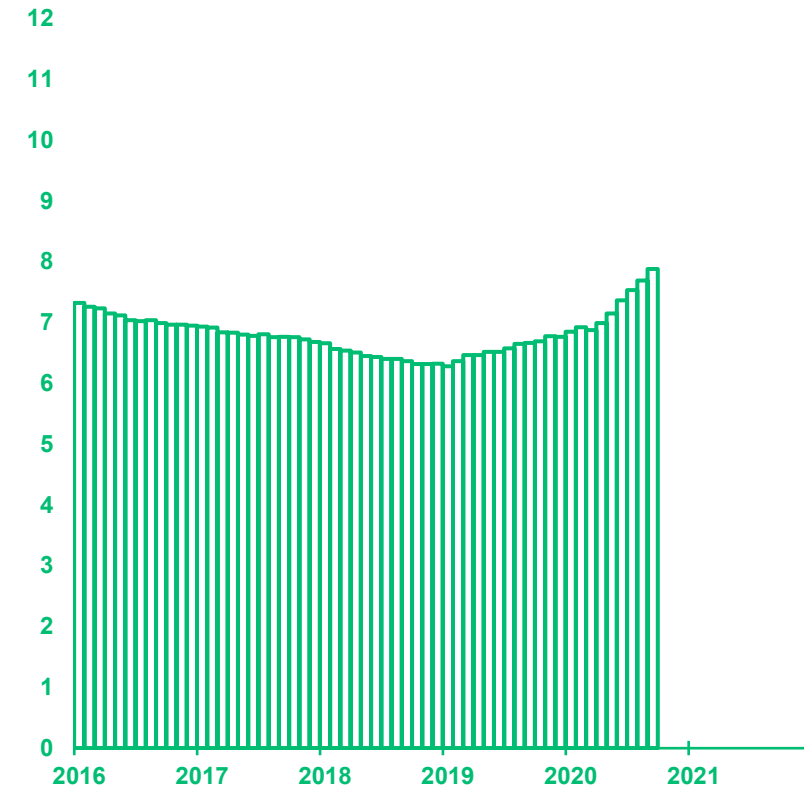
## Sweden

□ CONSUMER CONFIDENCE 12 mma



## Sweden

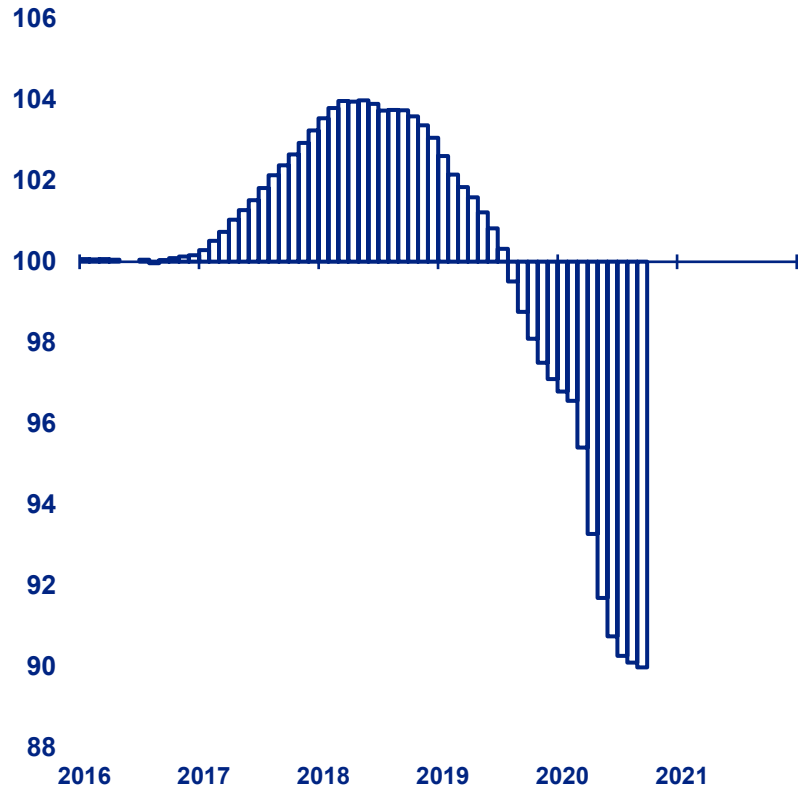
□ UNEMPLOYMENT 12mma



# Indikatorer & arbetslösa

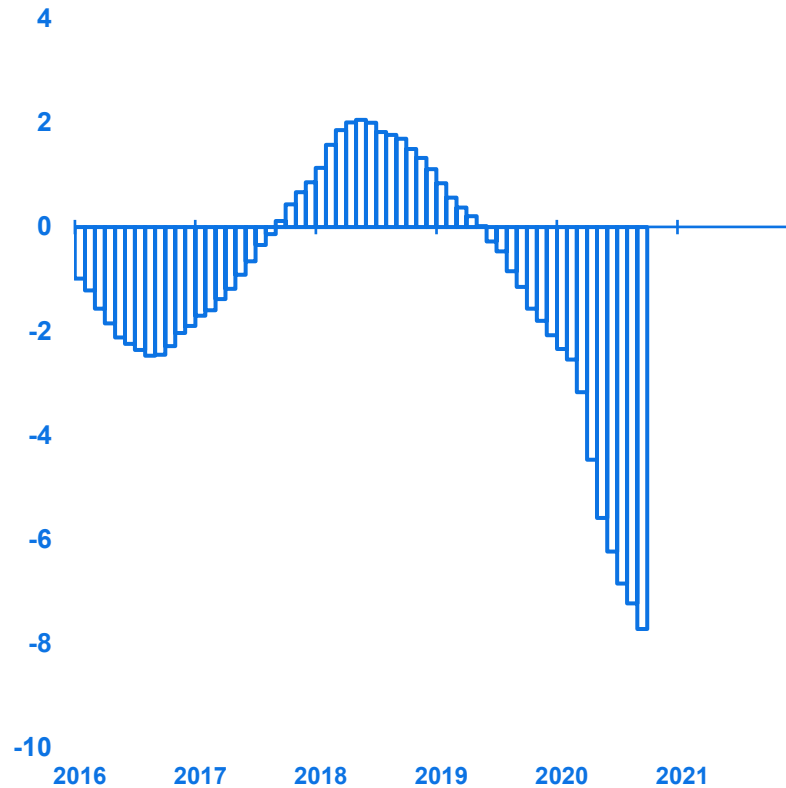
## Germany

□IFO BUSINESS CLIMATE 12 mma



## Germany

□CONSUMER CONFIDENCE 12 mma



## Germany

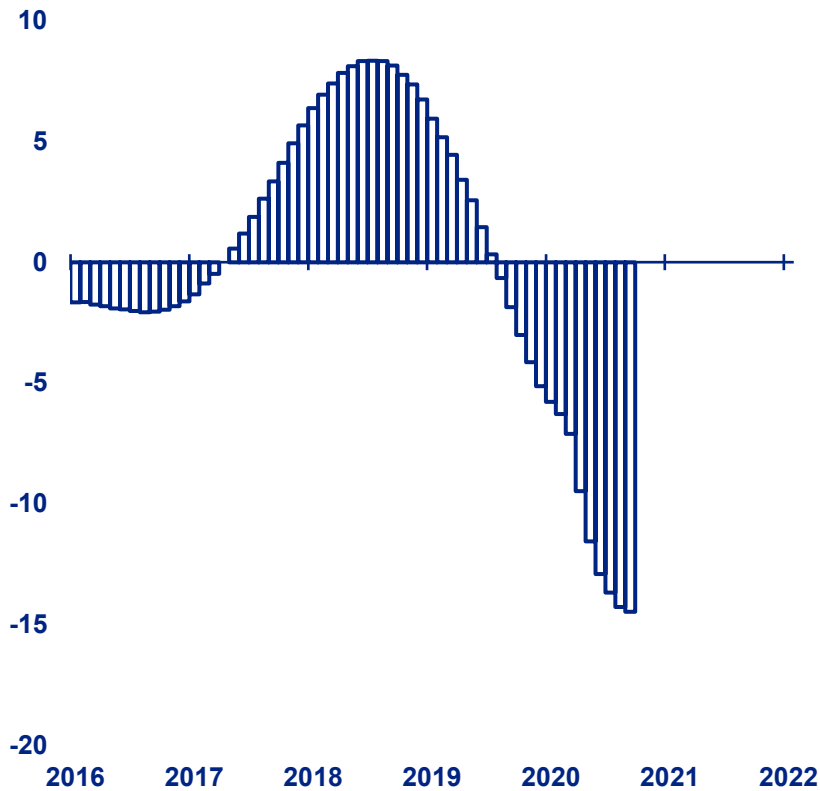
□UNEMPLOYMENT 12mma



# Indikatorer & arbetslösa

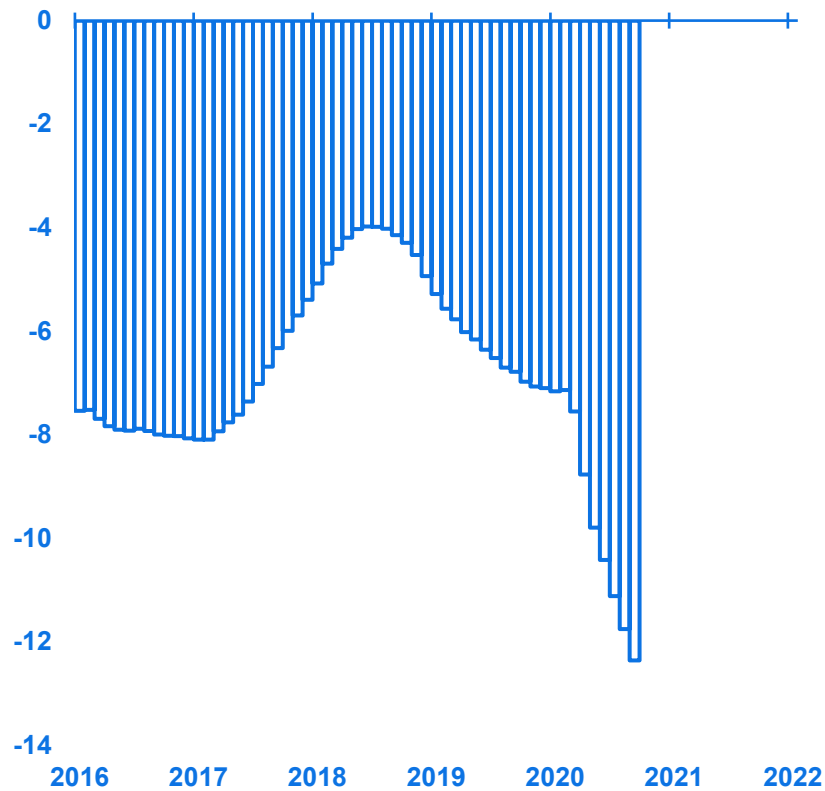
## EuroZone

INDUSTRIAL CONFIDENCE 12 mma



## EuroZone

CONSUMER CONFIDENCE 12 mma



## EuroZone

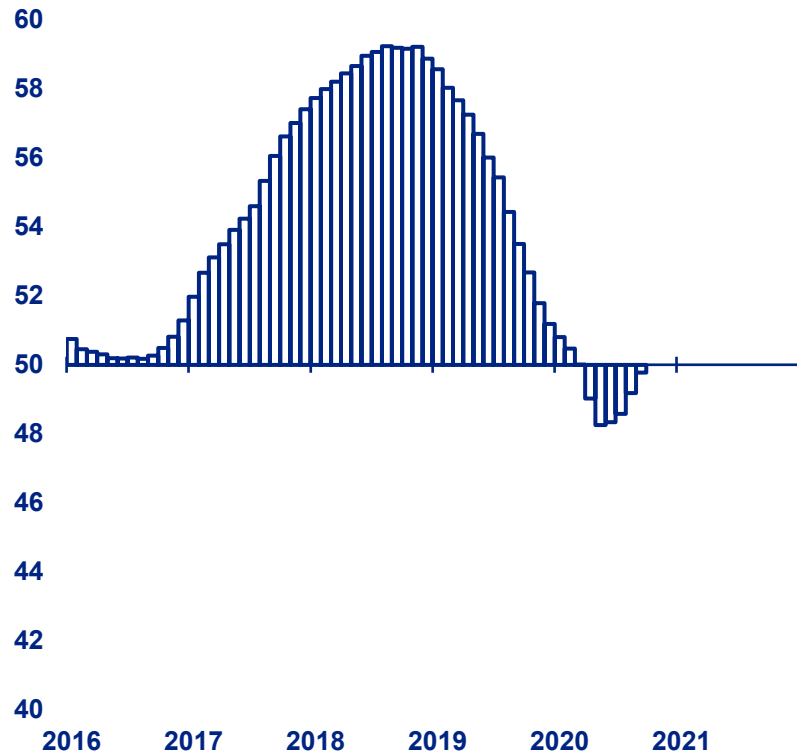
UNEMPLOYMENT 12 mma



# Indikatorer & arbetslösa

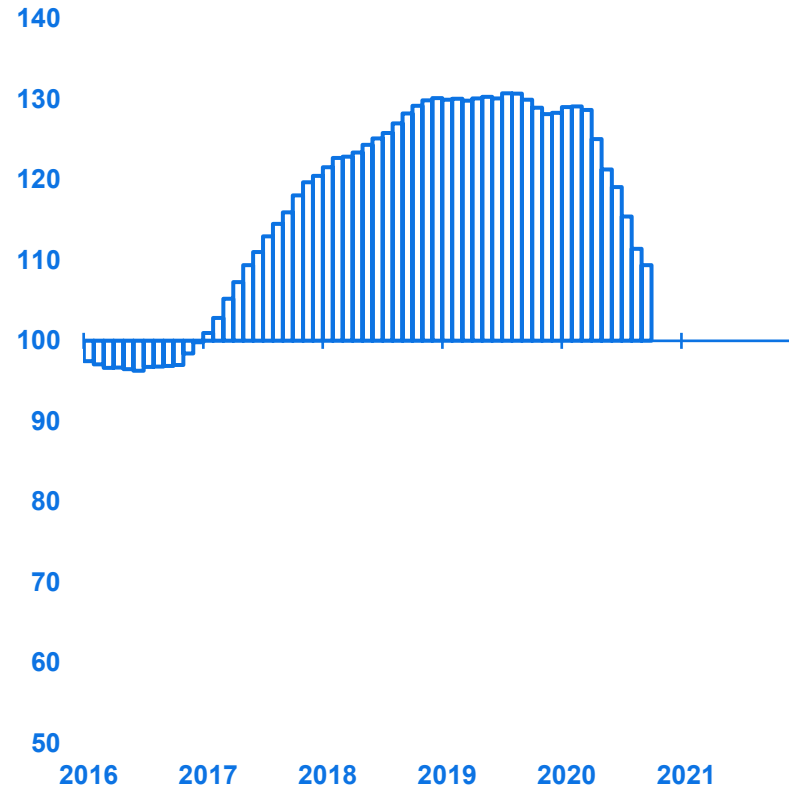
## USA

□ ISM PURCHASING MANAGERS INDEX 12 mma



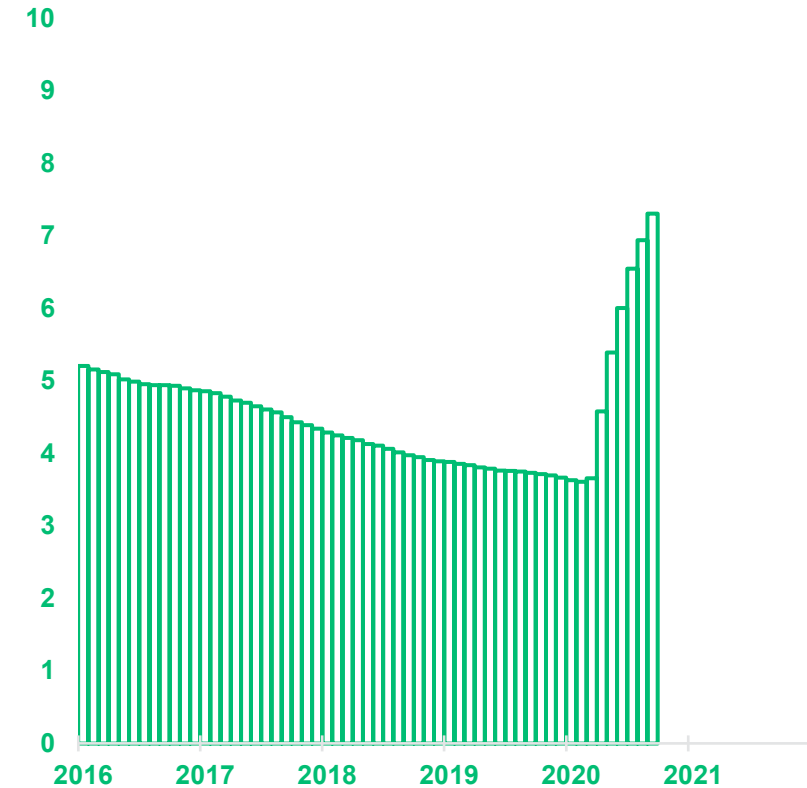
## USA

□ CONSUMER CONFIDENCE 12 mma



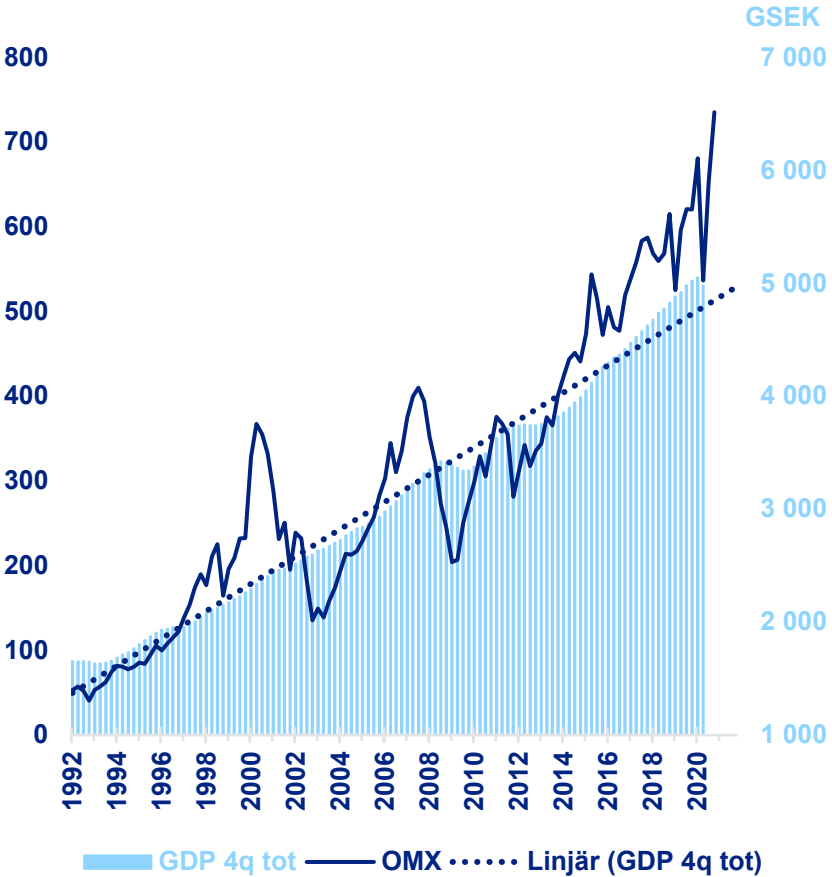
## USA

□ UNEMPLOYMENT 12mma

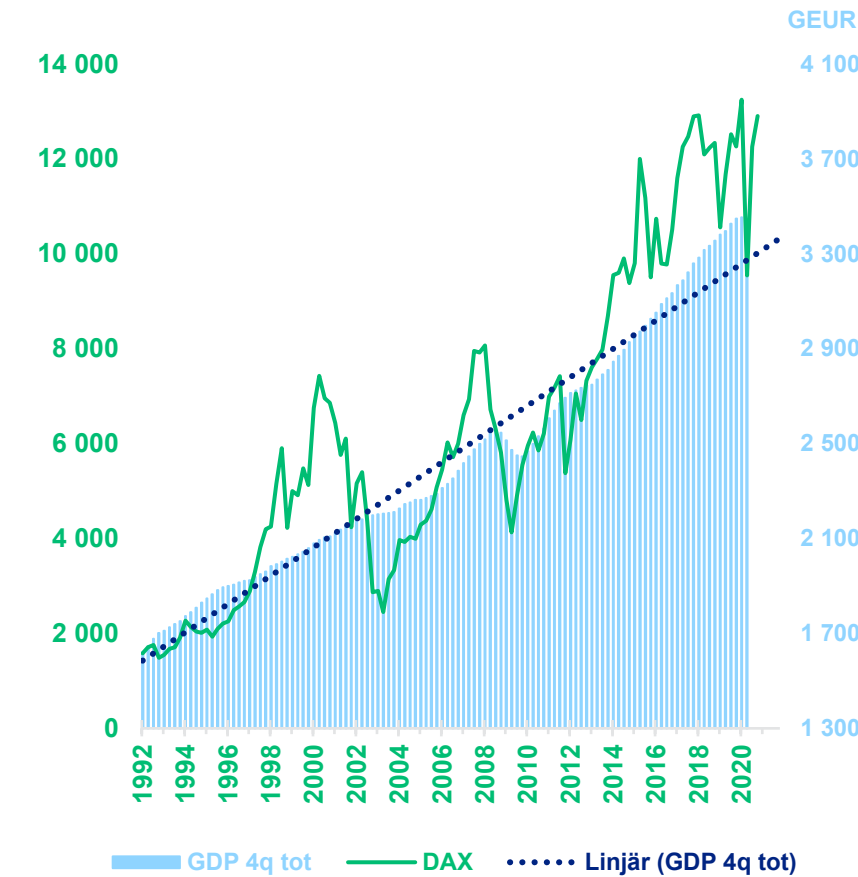


# Börsen och BNP

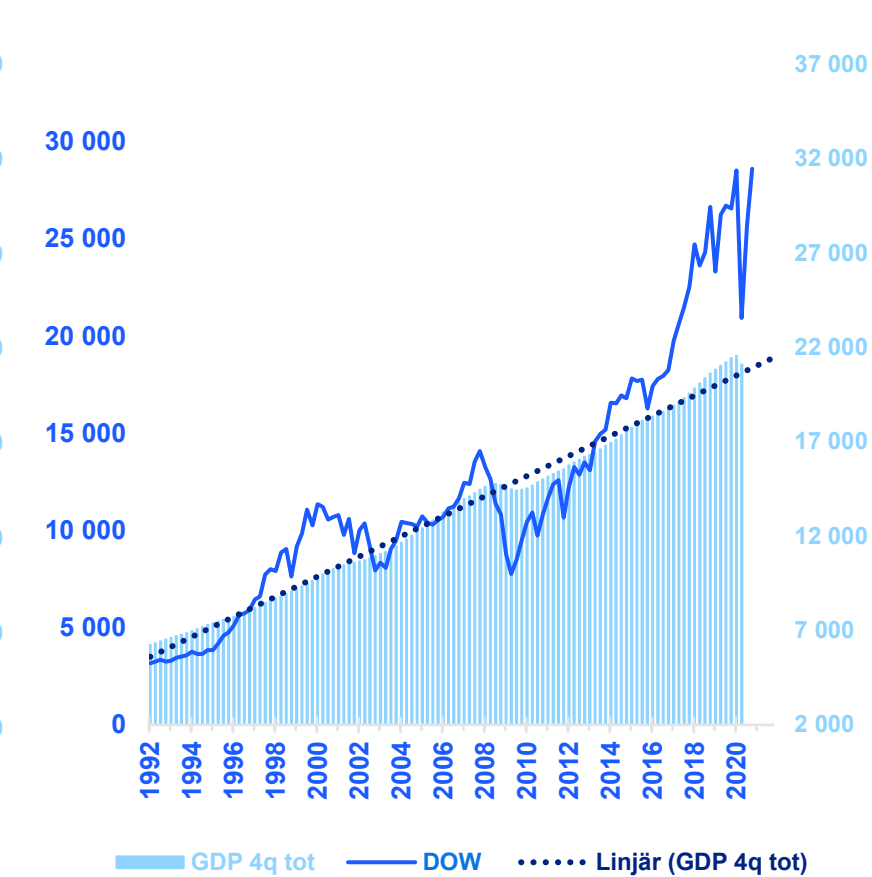
## OMX



## DAX

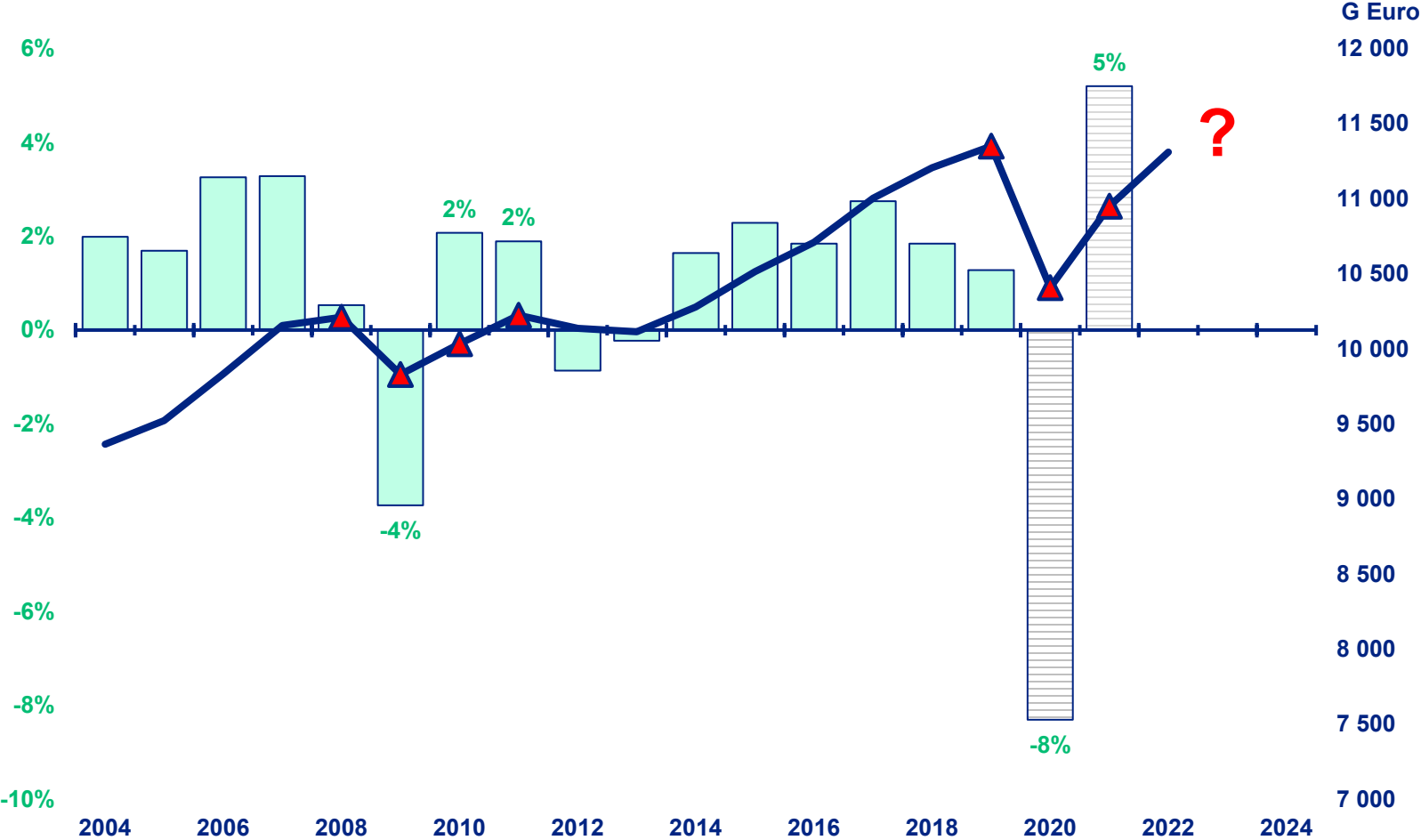


## DOW





# BNP Euro Zone (IMF forecast October 2020)



Jernkontoret